AGRITOURISM IN MASSACHUSETTS



Its Role as an Economic Development Strategy

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Purpose of Project/Research Questions

- Why do farmers use agtivities - (i.e. greater profit, more customers, higher sales)?
- What range of activities are being used in MA?
- Are there particular business concepts that are more or less successful than others?



- What lessons can we learn from the interviewed farmers?
- What regulatory barriers impede the activities of Agritourism?

Why Agritourism?

Benefits

"Agritourism can make a farm more profitable. By selling through its
own farm stand, a farm eliminates the need for a middleman and
increases its profit margin by receiving retail price for its products.
 Some farms even set up a restaurant or snack bar on-site and utilize
their meat, produce and other farm products on the menu."

Public Relations

 "Agritourism can benefit a farm in other, less direct ways. Agri-tourism helps increase public awareness about farming activities in Massachusetts and consequently, helps build a better consumer understanding of agriculture in the state. Agritourism also generates good will for farms: tourists and visitors are more likely to look favorably upon farm issues when they've enjoyed themselves at a farm."

http://www.mass.gov/agr/markets/agritourism/options_agritourism.htm

Massachusetts Agricultural "Primer"

Cash receipts	\$433 million
Farms	6,075
Farmland	518,570 acres
Average farm	85 acres
Farms w/ hired labor	1,770
Farmers' markets	141
Roadside stands	414
Food manufacturers	2,600
Revenue	\$6 billion

• 2002

- 20.7% of farms have direct sales
- Between 1997 and
 2002 annual direct
 sales increased from
 \$22 to \$31.3 million (a
 33% increase)

Source: www.http://www.mass.gov/agr/facts/fingertip.htm

Definitions of Agritourism

"Agricultural tourism ... merges the world of travel with experiences of farming and our food system. Agri-tourism can be farm based accommodations, meals, activities, farm festivals - events, and retail activities where the traveling public interacts directly with the farm family/farm workers."

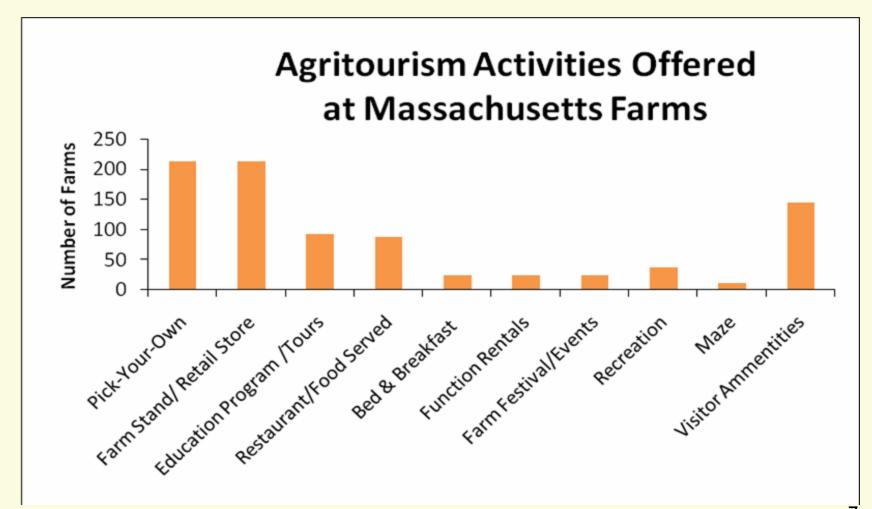
http://www.mass.gov/agr/markets/agritourism/options_agritourism.htm

Definitions of Agritourism

"Agritourism is anything you do to draw visitors to your farm for the purpose of selling them products or experiences. It can be as simple as a roadside stand to sell your produce or as elaborate as a corn maze."

Source: Mark Lattanzi, Community Involved in Sustaining Agriculture, Creating Successful Agritourism Activities for your Farm" March 2005, page a.

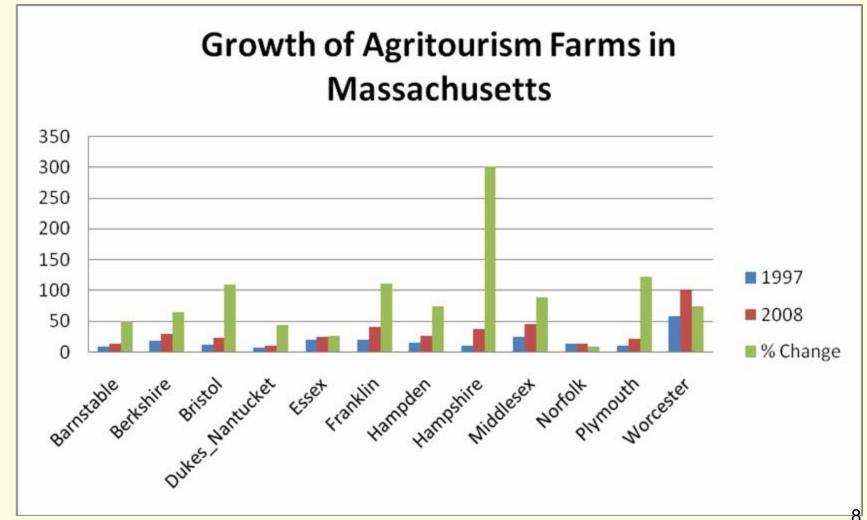
Definitions of Agritourism



Source: MA Dept of Ag Resources

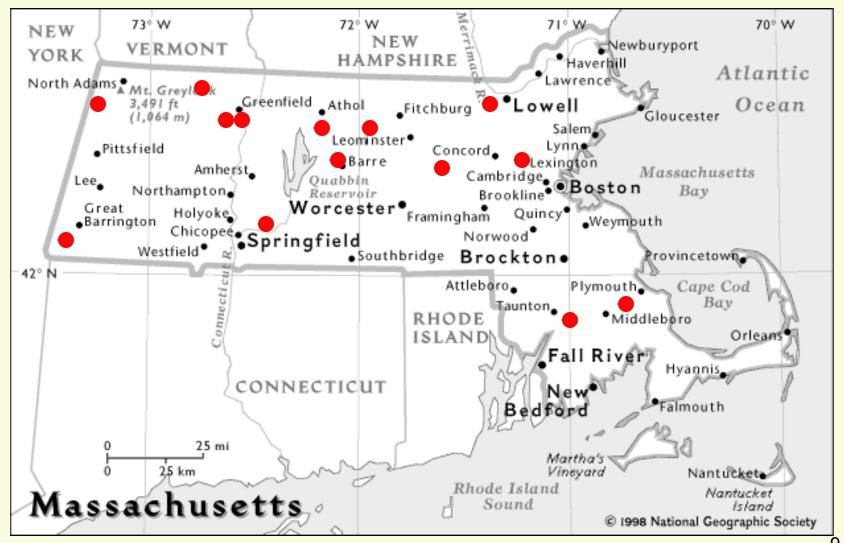
Agritourism in Massachusetts: A Growing Economic Trend





Source: MA Dept of Ag Resources

Map of Farmers Interviewed



List of Farmers Interviewed

- 1. Howden Farm Bed & Breakfast, Sheffield, MA
- 2. Flax Pond Farm, Carver, MA
- 3. loka Farm, Lanesboro, MA
- 4. Deerfield Farm, South Deerfield, MA
- 5. Warner Farm, Sunderland, MA
- 6. Lavender Lazy Days Farm, Lakeville, MA
- 7. Colonial Hill Alpaca Farm, Petersham, MA
- 8. Red Apple Farm, Hubbardston, MA
- 9. Carter and Stevens Dairy Farm, Barre, MA
- 10. The Benson Place, Heath, MA
- 11. Wilson Farm, Lexington, MA
- 12. Parlee's Farm, Chelmsford, MA
- 13. Randall's Farm and Greenhouse, Ludlow, MA
- 14. Nashoba Valley Winery, Bolton, MA

Name of Farm: RED APPLE FARM Location: Hubbardstown, MA Owner(s) AI Rose

- 4th generation farm
- 267 acres (40 fruit, 200 logging, 27 other farm uses)
- 40 Part time employees
- September/October >50% of customers from Boston region



- Berry, Apple, Pumpkin PYO
- Function Barn
- Farm store (own produce, some reselling, some value added like applesauce)
- Hayrides
- Barnyard animals/Petting zoo
- Firewood/logging

Name of Farm: RED APPLE FARM

- Most revenue [confidential: revenue mix data is proprietary]
- Owner has strong business background
- Focus:
 - "farm experience"
 - customer satisfaction





- Function Barn
 new and increasing revenue
 producer
- No plans for major changes
- Advice:
 - Ask yourself, "What business am I now? What business should I be in? and What business do I need to be in?"

Name of Farm: CARTER/STEVENS DAIRY FARM

Location: Barre, MA

Owner(s): Molly Stevens DuBois & Spouse

 5th generation farmer with degree in Agriculture, family run

- Farm began 10 years ago
- 1,000 acres
- 4 to 5 PT, seasonal employees
- Market: North central MA and Worcester Co.



- Ag-tivities
 - Wholesale milk sales to Garelick Farms
 - Hay Bales
 - Vegetable crops
 - Farm store with milk, their produce, regional food, ice cream
 - Petting zoo

Name of Farm: CARTER/STEVENS DAIRY FARM

- Most revenue [confidential: revenue mix data is proprietary]
- Hay bale sales is largest profit, milk sales very low profit due to regulated market
- Festivals and weekly BBQ are promotional activities





- Farm Store
 - Started as outlet for retail milk sales, later diversified
- Considering yogurt making, restaurant
- Advice:
 - Build large enough retail facilities and kitchens
 - Consider restaurant

Name of Farm: COLONIAL HILL ALPACA FARM

Location: Petersham, MA

Owner(s): Terry Emerich & Spouse

- New farmers with no prior experience
- 4.6 acres
- No employees
- Opened in 2002
- One owner has full time job off the farm
- Location: rural area draws people for B&B, few alpaca farms



- Alpaca herd of 20
- Alpaca breeding and sales
- Retail store (with fiber and knit products)
- On-line sales
- Bed and Breakfast (3 rooms)

Name of Farm: COLONIAL HILL ALPACA FARM

- Revenue mix:

 Isonfidential: revenue mix
 - [confidential: revenue mix data is proprietary]
- Strong link to Alpaca Owners and Breeders Assoc.
- Focus: Alpacas



- Internet sales
 Increasing revenue producer
- Would like to acquire more land and add a small fiber mill
- Promotion through local festivals and one on-site "meet the alpacas"
- Town prohibition on off-site signs is a problem
- Advice:
 - Stay small and be persistent

Name of Farm: DEERFIELD FARM Location: South Deerfield, MA Owner(s) Skip & Betty Sobieski

- Family farm run by experienced farmer with business degree
- Farm began 5 years ago
- 45 acres
- 6 to 7 farm stand employees plus teenagers in fall
- Market:
 - summer 90% local, summer weekends= Urban "tourists", fall 50% local, 50% "tourists".



- Vegetables, fruits herbs
- 3 Greenhouses for tomatoes
- Rustic farm stand with some resale of regional products and produce
- PYO Pumpkins
- Cut flowers
- Christmas tree/wreath sales
 (own and imported) ₁₇

Name of Farm: DEERFIELD FARM

Revenue:

[confidential: revenue mix data is proprietary]

- Location:
 - Routes 5/10 good for local and tourist traffic
 - Other local tourist attractions bring
- Promotions:
 - Fall pumpkin harvest festival
 - School tours



- Improvements:
 - Replace 30 year old farm stand
 - Increase wages
- Diversify:
 - their fruit crops
 - Cut your own Xmas trees
- Advice:
 - Stay small and simple

Name of Farm: FLAX POND FARMS

Location: Carver, MA

Owner(s) Dot & Jack Angly

- 2nd generation farmers
- Current family purchased 40 years ago
- Employees:
 - 1 FT
 - 6 at harvest
 - 3 seasonal in store
 - Family help
- Market:
 - Direct sales market is based on farm tours and cape tourism, "cranberry cluster"
 - Location is critical



- Wholesale cranberries for Ocean Spray
- Small gift/food specialties retail store
- Christmas trees (small)
- Bus tours of bogs (3000 people annually)

Name of Farm: FLAX POND FARMS

- Revenue:
 - [confidential: revenue mix data is proprietary]
- Promotions:
 - Selected regional events
 - Brochure at tourist destinations on Cape
 - Internet important for increasing direct sales
- Improvements:
 - New equipment



- Affiliations:
 - MA Cranberry Growers
 Association
 - Visitor Bureau
- Problem:
 - Cannot expand due to land speculation and development
- Advice:
 - Have a good business plan
 - Make strategic land acquisitions
 - Diversify

Name of Farm: HOWDEN FARM and B&B

Location: Sheffield, MA
Owner(s) Bruce Howden

- Family farm run by 2nd generation farmer
- Farm began 70 years ago
- 258 acres
- Farmer plus 2 full time, seasonal part time
- History:
 - Established farm known for breed of pumpkins and fresh sweet corn
 picked daily
 - B & B added 10 years ago



Ag-tivities

- Sweet Corn (wholesale and retail)
- Pumpkins (wholesale and retail)
- Bed & Breakfast (4 rooms)
- Farm stand
- PYO Blueberries, raspberries, pumpkins
- Hayrides/hay maze
- Farmer's markets (not every year)

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Name of Farm: HOWDEN FARM and B&B

Revenue:

[confidential: revenue mix data is proprietary]

- Location:
 - Convenient to Great Barrington and NYC, CT, Boston summer tourists
- Promotions:
 - Fall pumpkin harvest festival (7 weekends)
 - Participates in Ag in Classroom
 - Blue MA Highway/DAR signs

- Improvements:
 - Mechanical corn harvester
 - Ways to improve pumpkin seed harvest (now by hand)
 - Obtain patent for new variety of pumpkins
- Advice:
 - Chose your specialty and stick with it



Name of Farm: IOKA VALLEY FARM Location: Hancock, MA

Owner(s) Melissa Leib and family

- 3rd generation farmer
- 500 acres and 4,000 maple sugar taps
- 3 FT, 11 PT in sugar season (part time work off farm)
- Farm has moved into diversified crops after being a dairy herd for 60 years
- Market draws from 40 mile radius, Albany, Bennington and Pittsfield with some spillover from ski resorts for maple sugar



- Maple Sugar processing and pancake restaurant
- PYO strawberries
- Farm Stand
- PYO Pumpkins
- Hay and wagon rides
- Maze
- Petting Zoo
- X-mas trees

Name of Farm: IOKA VALLEY FARM

Revenue:
 [confidential: revenue mix data is proprietary]

Location:

 Rural remote location means they have to have attractions

Promotions:

- Postcards to 2500 homes
- Web site is increasing sales of Maple syrup and teeshirts

Diversify:

- Maple sugar works well with Buy local program
- Sell products to restaurants

Advice:

- Pay attention to competition and do something unique
- Maximize crop production



Name of Farm: LAVENDER LAZY DAZE FARM

Location: Lakeville, MA

Owner(s) Darlene Anastas

- New farm location and facilities (moved from Middleborough, MA
- 50 acres
- 3-4 PT helpers, farmer has a FT job off the farm
- Market:
 - Southeastern MA, Cape tourists, some farmers markets in past central MA location



- Tomatoes sold to local sauce maker
- Lavender products (soap, lip balm, sachets, etc.)

Name of Farm: LAVENDER LAZY DAZE FARM

Events

- Lakeville Arts Festival
- Future Lavender Festival
- Link to local Schools

Promotions:

- Brochures at rest areas
- Magazine ads
- Road Sign
- AAA



Future Improvements:

- Farm stand that evolves into store for sale of products
- Corn Maze
- Online sales
- Function facility

Advice:

- Slow growth is important
- Research new and existing crops to improve
- Persevere over time
- Have a good business plan

Name of Farm: NASHOBA VALLEY WINERY

Location: *Bolton, MA*Owner(s) *Rich Pelletier*

- New farmer whose second career is the Winery
- Establishment began 13 years ago
- 50 acres
- 60 employees PR and FT
- Mostly direct sales
- Market:
 - Boston area with local following as well
 - Online sales



- Fruit wines with fruit from farm
- Distilled products since 2003
- Wine shop
- Upscale restaurant
- Microbrewary
- PYO fruit
- Functions (Weddings, etc.)

Name of Farm: NASHOBA VALLEY WINERY

- Revenue:
 [confidential: revenue mix data is proprietary]
- Special provisions:
 - Town of Bolton passed special Ag district to accommodate unique uses and traffic
- Promotions:
 - Music and Harvest festivals in fall
 - Educational events such as cooking classes

- Improvements:
 - Wine store expanded several times
- Succession
 - Unclear about farm transition
- Advice:
 - Don't expand too rapidly



Name of Farm: PARLEE FARM

Location: Chelmsford, MA

Owner(s) Henry& Donna Parlee

- 4th generation farm
- Farm began in 1930s, PYO added in 1970s (one of the first)
- 40 acres
- 3-4 mostly family
- Henry is also a full time electrician
- Market:
 - Local western suburbs who know the name due to longstanding presence in community
 - Close to I-495



- PYO Strawberries,
 blueberries
- Honey/Bees
- Small road side stand
- PYO Pumpkins and corn maze
- Easter Egg Hunt in spring
- Vegetables (row crops)

Name of Farm: PARLEE FARM

- Sales:
 - Mostly direct sales at farm and one farmers market
 - PYO Strawberries is the largest revenue generator
 - Wholesale 5% when product available
 - Trades with local restaurants
- Location:
 - Crucial
- Promotions:
 - Website
 - Print ads in local papers
 - Easter Egg hunt
 - On-site signs

- Improvements:
 - Just planted 1000 blueberry bushes
- Diversify:
 - their fruit crops because the strawberry market is not so strong anymore
 - PYO is more competitive now
 - Advice:
 - Good reputation is important
 - Work to satisfy customers



Name of Farm: RANDALL'S FARM&GREENHOUSE

Location: *Ludlow, MA*Owner(s) *Karen Randall*

- Farm and greenhouse with large retail produce/grocery store with a garden center
- 40 acres in tillage, 28 acres hay and field corn
- 80-100 employees, 25 FT
- Market:
 - 10 mile radius
 - They are close to interstate and have frontage on a highly traveled local road



- Vegetables, fruits herbs
- Retail grocery store with bakery, ice cream, plants
- Hayrides
- Corn maze
- Scarecrow making
- Strawberry festival

Name of Farm: RANDALL'S FARM & GREENHOUSE

Revenue:

[confidential: revenue mix data is proprietary]

Promotions:

- Events are very popular and bring in large crowds but perceived to keep away regular customers due to crowds
- "Best Fresh" logo
- Radio ads



Diversify:

Workshops are being dropped

Advice:

- Market is getting more competitive
- Stay ahead of the competition

Name of Farm: WARNER FARM & MAZE

Location: *Sunderland, MA*Owner(s) *Mike Wisserman*

- 2nd generation farm family
- Current owner started 20 years ago
- 175 acres
- Up to 6 seasonally, 1 FT
- Primarily a wholesale business with some direct sales at farmer's markets
- Market:
 - Springfield area
 - Some Boston area too



- PYO
- Farmer's markets in Boston area
- Unique corn maze (8 acres)

Name of Farm: WARNER FARM & MAZE

- Revenue: [confidential: revenue mix data is proprietary]
- Location:
 - Routes 5/10 good for local and tourist traffic
 - Other local tourist attractions bring
- Promotions:
 - Maze attracts large amount of people
 - Website (use to guesstimate # of weekend visitors)
 - Discount coupons in regional publications

- Improvements:
 - Wants to build building for food service (currently have a tent)
 - Improve corn maze
- Wholesale:
 - Sells to regional wholesale buyers (not directly to supermarkets)
- Advice:
 - Restaurant is a good way to make money



Name of Farm: WILSON FARMS Location: Lexington, MA Owner(s) Jim Wilson & Siblings

- 2nd generation farming family
- Retail store added in 1954, expanded in '67 and 1996.
- 600 acres on 2 farms, Lexington and most in Litchfield, NH
- 100 employees on benefit plan,
 125 additional seasonal and PT workers
- Market:
 - They compete with Whole Foods and other supermarkets for suburban grocery shoppers

- Vegetables, fruits, herbs, annual flowers
- 5 Greenhouses
- Large retail store with resale of regional products and produce
- Bakery, Cut flowers,
 prepared foods (new),
 Garden center
- Festivals and hayrides



Name of Farm: WILSON FARMS

- Type of sales:
 - 66% retail
 - 33% wholesale
- Fasted growing trend:
 - Prepared foods
 - Specialty foods/Ethnic
- Location:
 - Crucial to retail success
 - Surrounded by affluent households
- Promotions:
 - Seasonal festivals (strawberry, tomato, pumpkin/Halloween)
 - Emphasis depends on success of crop
 - Farm tours, hayrides,



Focus:

Provide the farm experience that competitors cannot

Improvements:

- Enlarge retail operation at New Hampshire farm stand
- Just finished build out of last 5 year capital plan (5 greenhouses)

Advice:

- Be responsive to customer needs
- Anticipate new markets

Name of Farm: BENSON PLACE

Location: Heath, MA

Owner(s) Mark Benjamin, David Gott

- Wild blueberry farm
- Current owners 10 years on farm
- 40 acres
- 21 seasonal workers, 2 administrative, 1 FT (owner)
- Market:
 - Local community
 - Franklin County



Ag-tivities

- PYO Blueberries
- Annual blueberry festival
- Weddings (occasional)

Name of Farm: BENSON PLACE

Sales:

- Wholesale to bakeries, wineries and juicers (Preordered berries)
- Direct sales to PYO
- Value added blueberry spread sold at local stores
- Sell to local CSAs

Promotions:

- Web site
- Word of mouth
- Blueberry festival

Focus

- Blueberries!



Changes:

- One owner would like to transition out
- Looking for APR and Land trust options
- Considering "cooperative" business model

Advice:

 Diversification and on-site functions may not work for all farms Analysis & Findings: Characteristics of Farm Operators

Feature	Number of times cited
Off-farm Jobs, PT or FT	3
Long history in the property (>1 generation)	10
Some farm experience	2
No farm experience	2
Time for farmers without long history 6 to 10 years	2
Age Range Late 20s 70	2 1
Most common age cohort	45 to 63
Approximate median age	58
Business or Agriculture-related degree	3

Analysis & Findings: Characteristics of Farm Operations

Feature		
Acreages – lowest and highest		4.6 to 1,000
Range of other farms		40 to 500
Median Acreage		130
Employees	Employees PT and seasonal ONLY PT and more than 1 FT	13 8 14
Range of PT employees		0 to 125 Median 29
Range of FT employees		1 to 100 Median 25
Ag-tivities		
B & B		2
Christmas Trees		6
PYO Apple/Fruit/Berry		7
PYO Pumpkin		3
Maple Sugar		1

Analysis & Findings: Characteristics of Farm Operations

Feature		
Acreages – lowest and high	nest	4.6 to 1,000
Range of other farms		40 to 500
Median Acreage		130
Employees	Employees PT and seasonal ONLY PT and more than 1 FT	13 8 14
Range of PT employees		0 to 125 Median 29
Range of FT employees		1 to 100 Median 25
Farms with Chapter 61A As	sessment Status	11
Farms with some APR		7
Farms with land trust deals pending)	(one established, one	2

Analysis & Findings: Characteristics of Farm Promotion



Feature		Number of Citations
PROMOTION: On-farm Events		11
No on-farm events		3
Regional Events		10
Websites	High quality Minimal site On-line sales No web site	8 3 2 1
Print Ads	Limited to local paper Minimal local paper None	10 2 2

Analysis & Findings: Characteristics of Farm Promotion

Feature	Number of Farms
Unpaid Media Feature Stories Word of Mouth	5 10
Other Promotions Distributed flyers Mailings or email lists Radio Off-site signs Workshops Farmer's Markets (regularly)	5 3 1 3 4 4 4

Analysis & Findings: Perceived Value of Promotion

Websites:

Growing rapidly in number & quality as a broad advertising medium. Use of on-line sales is very limited, w/some exceptions.

Print Ads:

Declining across-the-board as an advertising medium.

Unpaid Media:

- --Feature Stories: Can be very important if you can attract local, regional or statewide press.
- --Word-of-mouth, over time Aspiration of every farm.

Other:

- --Distributed flyers: helpful on a limited or local basis
- --Mailings or e-mail lists: *E-mail* lists in particular are growing.
- --Radio/Cable TV/Cinema ads: *very limited*
- --Off-site signs: local value.
- --Workshops: *limited, specialized value.*

Analysis & Findings: Perceived Value of Promotion [continued]

On-farm promotion:

Still widely used; they seldom make money & their success in drawing crowds is also weather-dependent, but they have value for building name recognition & word-of-mouth.

- Seasonal Festivals
 - Easter egg hunt
 - Tomato, Apple, Pumpkin festivals
- School and Bus Tours
- Hayrides
- Group events (e.g. antique car club gatherings)

- Seen as traffic builders in the short term – real value is the "word of mouth" advertizing
- Small amount of revenue gained
- A lot of work for small staff
- Range of number of participants from 200/day to 3,000/day



Analysis & Findings: Chief Constraints to Growth & Prosperity

•	Local regulatory barriers		•	Einancing limitations for	
	Health, ConCom, off-site signs	,	•	Financing limitations for	
	zoning (# of responses)	4		capital investment	2
•	Increased local competition via		•	Inadequate retail sales	
	similar activities, crops, or			facility	2
	products	3	•	Uncertainty of whether to add	t
•	Need for more land	3		more ag-tivities "vs." the true	
•	Loss of business partner, family			farm experience	1
	member from farm operation	2	•	Conflict with neighbors	1
•	Development encroachment	2	•	Physical site constraints,	
•	Labor, affordable labor	2		such as parking	1
•	High demands of job	2			
•	Flat PYO Trend in Market	2			

Lessons Learned: Business Concepts & Planning

Business Concepts	Number of times cited
Have a good business plan, change it regularly as you evaluate your business mix & adjust and correct products and "ag-tivities"	4
Stay relatively small, grow incrementally as you generate revenue	4
Find niches that aren't overcrowded and be nimble (willing to diversify)	4
Be ready and willing to deal with crowds both the physical demands and the need to always be "people friendly"	4
Even as you add "ag-tivities," make sure you remain a farm; the "farm experience" is the asset	3

Lessons Learned: Business Concepts & Planning

Business Concepts	Number of times cited
Understand that the remoteness of <u>location</u> from population centers stands in inverse ratio to the need for the farm to be an agritourism "magnet."	3
Solicit customer wants/needs	3
Understand what business you are in now, what business you want and need to be in	1

Lessons Learned: Future Capital Investment

Future Plans	# times cited
No plans; maintain what we have	4
New or expanded direct sales facility	3
More/diversified fruit planting	3
New planting/harvesting/maintenance equipment	2
Add more land	2
Build function facility	2
Create comprehensive capital plan	2
New or better kitchen for value-added food items	1
Christmas Tree PYO	1
Bakery	1
New restaurant (permanent)	1
Corn maze (new)	1
Fiber mill	1

Lessons Learned: New Strategies for Future

Strategy	Number of times cited
No particular plans; present operation satisfactory	4
Take steps to make farm succession more likely (by assuring smooth, profitable operation)	3
Diversify Crops	3
Institute methods of soliciting customer demand on a regular, organized basis	3
Add employees	2
Expand/add functions & corporate business	2

Lessons Learned: New Strategies for Future [continued]



Strategy	Number of times cited
Attain an economy of scale where food sales can be competitive with some chains	1
Add more value-added food products	1
Consider becoming a CSA farm	1
Become or expand organic farming & sustainable practices	1
Expand on-line sales	1
Obtain research grant(s) to help establish or diversify operations	1

Lessons Learned: Future exploration

- Role of Farmer's Markets
 - Are farms with ag-tivities less or more likely to sell at farmer's markets?
 - What are the constraints/opportunities?

Recreational activities – is there more opportunity (such as

timber property owners)?

- Cross country skiing
- Snow shoeing
- Mountain biking
- Hunting (in rural areas)



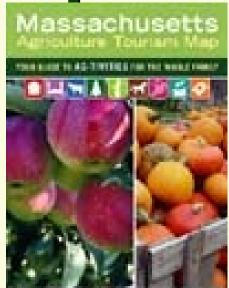
Lessons Learned: Eight Strategies for Planners, Officials, Others



- Play a key role in getting Boards of Health, Conservation Commissions, as well as Planning Boards and ZBA's, to limit regulatory barriers, such as:
 - Livestock, spraying, food prep license assistance
 - Mediation with ConCom about wetlands and farming
 - Signs (seasonal and off site)
- Assist farmers with grant applications & other paperwork for farm viability grants, The Trustees of Reservations & land trust deals, etc.
- Be familiar with farm assistance programs such as the MA Farm Viability Enhancement Program and the Entrepreneurial Business Training Program
- Publicize economic, fiscal & environmental benefits of agritourism business.

Lessons Learned: Eight Strategies for Planners, Officials [continued]

- Consider a Right-to-Farm by-law where there are several agritourism operations and/or farms in the community.
- Consider forming an Agricultural Commission where farming is extensive in the community.
- Comprehensive plans and updates should recognize and support agritourism operations.
- Consider agricultural zoning innovations, and even aggressive strategies such as
 - TDR and natural resources-based zoning (e.g. Shutesbury),
 - special districts or overlays that allow more intense ag-tivities than allowed by 40A





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